

(Translation)

Ref. No. 028/2013

Date: April 22, 2013

Subject: Notification of the Resolutions of the 2013 Annual General Meeting of Shareholders

Attn: President of The Stock Exchange of Thailand

Sub Sri Thai Public Company Limited (SST) would like to report the resolutions of the 2013 Annual General Meeting of Shareholders held on Monday, April 22, 2013 at 10.00 a.m. at Her Royal Highness Princess Bajrakitiyabha Ballroom, Vajiravej-Vitayalai Chalermprakiert Foundation, Royal Golden Jubilee Building 2, Soi Soonvijai, New Phetchaburi Road, Bangkok, Huai khwang, Bangkok (the "Meeting"). There were 96 shareholders attending the Meeting representing 111,924,347 shares or 61.9% of the total shares, at the commencement of the meeting. The Meeting has resolved as follows:

1. Certified the Minutes of the Annual General Meeting of Shareholders for the year 2012, held on Monday, April 30, 2012 by the majority vote of the shareholders who attended the Meeting and were eligible to vote as follows:

Approved 111,980,347 votes or equal to 99.9973 %. Disapproved 3,000 votes or equal to 0.0027% Abstained -0- votes or equal to 0%

Remark: In this resolution, there were additional shareholders that attended the Meeting, representing 59,000 shares.

2. Acknowledged the Company's Annual Report and the Board of Directors' report for the year 2012 without voting.
3. Approved the Company's Profit and Loss Statements for the year 2012 (January-December 2012) and Balance Sheets as at December 31, 2012 which have been considered by the Audit Committee and have been certified by the certified public accountant by the majority vote of the shareholders who attended the Meeting and were eligible to vote as follows:

Approved 114,021,897 votes or equal to 99.9868 %. Disapproved -0- votes or equal to 0% Abstained 15,000 votes or equal to 0.0132 %

Remark: In this resolution, there were additional shareholders that attended the Meeting, representing 2,053,550 shares.

4. Approved the allocation of profit and dividend payment for the year 2012 to shareholders as cash dividend at the rate of Baht 0.0277777777 per share and as ordinary shares at rate of 4 (four) existing shares per 1 (One) stock dividend or shall be converted for dividend payment at Baht 0.25 per share. In case that dividend shares is a fraction less than one share, the dividend

shall be paid by cash instead of stock dividend at the rate of Baht 0.25 per share. The total of the cash dividend and the stock dividend payment shall be equivalent to the rate of Baht 0.2777777777 per share from retained earnings which are subject to corporate income tax at the rate of 30% of the whole dividend payment. The Company will identify rightful shareholders who may receive dividend at the end of April 30, 2013 (Record Date) and will aggregate shareholders list under Section 225, the Securities and Exchange Act B.E. 2535 by recording from closed share registration book on May 2, 2013, and will be paid on May 20, 2013. The Meeting has passed the above resolution by the majority vote of the shareholders who attended the Meeting and were eligible to vote as follows:

Approved 114,066,177 votes or equal to 99.9974%. Disapproved -0- votes or equal to 0 %
Abstained 3,000 votes or equal to 0.0026 %

Remark: In this resolution, there were additional shareholders that attended the Meeting, representing 32,280 shares.

5. Approved the re-election of three existing directors who retired by rotation to resume their directorship for another term, by the majority vote of the shareholders who attended the Meeting and were eligible to vote as follows:

1) Mr.Pilanchai Pradubphong Director

Approved 114,082,377 Votes or equal to 99.9974%. Disapproved -0- votes or equal to 0%. Abstained 3,000 votes or equal to 0.0026%.

2) Miss. Duangkae Chinthammit Director

Approved 114,082,377 Votes or equal to 99.9974%. Disapproved -0- votes or equal to 0%. Abstained 3,000 votes or equal to 0.0026%.

3) Mr. Surapong Paisitpatnapong Director and Independent Director

Approved 114,082,377 Votes or equal to 99.9974%. Disapproved -0- votes or equal to 0%. Abstained 3,000 votes or equal to 0.0026%.

Remark: In this resolution, there were additional shareholders that attended the Meeting, representing 16,200 shares.

6. Approved the remuneration for the Company's Board of Directors for the year 2013 which the remuneration for the Bound of Director is increased, detail as follows :

Chairman of the Board: Bath 55,000/Month, increased from Baht 42,500/Month

Director: Bath 25,000/Month, increased from Baht 16,000/Month

Effective from May 1, 2013

The shareholders approved the above resolution by more than two-thirds of the total votes represented by the shareholders attending the Meeting as follows:

Approved 114,082,377 Votes or equal to 99.9974%. Disapproved -0- votes or equal to 0%. Abstained 3,000 votes or equal to 0.0026%.

Remark: In this resolution, there were not additional shareholders that attended the Meeting.

7. Approved the appointment of Miss. Suphanee Triyananthakul CPA. No. 4498 and/or Mr. Supachai Phanyawattano CPA. No.3930 and/or Miss Siraporn Ouaanunkun CPA. No.3844 of Ernst & Young Office Limited to be auditors of the Company in 2013 and fix their remuneration for the year 2013 at Baht 1,300,000.00 (One million and three hundred thousand Baht) which is increased 200,000 baht when compared with previous year according to the increasing in the volume of transaction and more complexity due to the Company has expanded its investment in other business, etc. The Meeting also approved the authorization of the board of directors to determine certified public accountant to be as the company's auditors if the above auditors cannot operate.

The Meeting has passed the above resolution by the majority vote of the shareholders who attended the Meeting and were eligible to vote as follows:

Approved 114,082,377 Votes or equal to 99.9974%. Disapproved -0- votes or equal to 0%. Abstained 3,000 votes or equal to 0.0026%.

Remark: In this resolution, there were not additional shareholders that attended the Meeting.

8. Approved the decrease of the Company's registered capital from Baht 271,227,395 to Baht 180,817,904 by reducing the number of remaining shares from the ordinary shares reserved for stock dividend payment in total of 360 shares and ordinary shares reserved for increase of registered capital under a General Mandate which have been not allocated in the whole amount of 90,409,131 shares for a total amount of 90,409,491 shares at a par value of Baht 1 per share, totaling of Baht 90,409,491 and approved an amendment to Clause 4 of the Company's Memorandum of Association to be in line with the decrease of the Company's registered capital.

Current Clause 4

Registered capital	271,227,395	Baht	(Two hundred and seventy one million two hundred twenty seven thousand three hundred and ninety five Baht)
divided into	271,227,395	shares	(Two hundred and seventy one million two hundred twenty seven thousand three hundred and ninety five shares)
par value	1	Baht	(One Baht)
and classified into			
ordinary shares	271,227,395	shares	(Two hundred and seventy one million two hundred twenty seven thousand three hundred and ninety five shares)
preferred shares	0	share	(Zero share)

Amended Clause 4

Registered capital	180,817,904	Baht	(One hundred and eighty million eight hundred seventeen thousand nine hundred and four Baht)
divided into	180,817,904	shares	(One hundred and eighty million eight hundred seventeen thousand nine hundred and four shares)
par value	1	Baht	(One Baht)
and classified into			
ordinary shares	180,817,904	shares	(One hundred and eighty million eight hundred seventeen thousand nine hundred and four shares)
preferred shares	0	share	(Zero share)

The shareholders approved the above resolution by more than three-fourths of the total votes represented by the shareholders attending the Meeting as follows:

Approved 114,083,277 votes or equal to 99.9974%. Disapproved -0- votes or equal to 0%
Abstained 3,000 votes or equal to 0.0026%

Remark: In this resolution, there were additional shareholders that attended the Meeting, representing 900 shares.

9. Approved the increase of registered capital of the Company under a General Mandate. The Company shall issue the new ordinary shares at the amount of 108,490,742 shares at par value of Baht 1 per share .

The Meeting also authorized the Board of Directors to be empowered to consider and determine the objective of capital increase, any condition, and other details necessary and pertinent to the issue of newly issued ordinary shares as well as sign any related agreement or documents including to perform any other acts necessary and related to the newly issued ordinary shares and listing newly issued ordinary shares on the Stock Exchange of Thailand, and;

The details of allotment newly issued ordinary shares of not exceeding 108,490,742 shares, with a par value of Baht 1 per share under a General Mandate are as follow:

- (1) Allotment to existing shareholders, in proportion to the number of shares already held by each shareholder of not exceeding 54,245,371 shares to supporting the transferable subscription right (TSR)
 - (2) Allotment to the general public of not exceeding 36,163,581 shares
 - (3) Allotment to specific persons of not exceeding 18,081,790 shares
- However, the price that offered to public and specific persons is not lower than the Market Price as specified in the Notification of Securities and Exchange Commission No. SorChor 39/2551 re: Calculation of the Price for Offering of Securities and Determination of Market Price for Consideration of Offering of Newly-issued Shares with a Price Below the Market Price. The Company calculation of the price for offering of newly-issued shares is the weighted average of the Company's share price trading on the Stock Exchange of Thailand for not less than 7 consecutive business days but not exceeding 15 consecutive business days before the first day of offering for sale to investors.

Also authorized the Board of Directors and/or delegates of the Board of Directors to consider and determine whether share allocation shall be made once or several time later, offering price, subscription period. Additionally, the Board of Directors and/or delegates of the Board of Directors are authorized to determine offering price, offering period, and other details and conditions relating to the allotment of newly issued shares. The company shall completely allocate the newly-issued shares either by the date of the next annual general or by the date required by law to fix the date of the next annual general meeting, whichever come first.

However, for the allotment of newly-issued shares under (1) (2) and (3), the total increase in paid-up capital must not be more than 30% of paid-up capital as of the date that the company's Board of directors approved the capital increase or not exceeding 54,245,371 shares.

Nevertheless, allocating the newly issued shares to public (2) or specific persons (3), the total increase in paid-up capital must not be more than 20% of paid-up capital as of the date that the Company's Board of Directors approved the capital increase or not exceeding 36,163,581 shares.

The shareholders approved the above resolution by more than three-fourths of the total votes represented by the shareholders attending the Meeting as follows:

Approved 114,062,877 Votes or equal to 99.9795%. Disapproved 3,200 votes or equal to 0.0028%. Abstained 20,200 votes or equal to 0.0177%.

Remark: In this resolution, there were not additional shareholders that attended the Meeting.

10. Approved the increase of the Company's registered capital from Baht 180,817,904 to Baht 334,513,122 by issuing new ordinary share in total 153,695,218 shares at a par value of Baht 1 per share in order to support stock dividend payment 45,204,476 shares and to support the increase of registered capital under a General Mandate 108,490,742 shares and approved an amendment to Clause 4 of the Company's Memorandum of Association to be in line with the increase of the Company's registered capital.

Current Clause 4

Registered capital	180,817,904	Baht	(One hundred and eighty million eight hundred seventeen thousand nine hundred and four Baht)
divided into	180,817,904	shares	(One hundred and eighty million eight hundred seventeen thousand nine hundred and four Baht shares)
par value	1	Baht	(One Baht)
and classified into			
ordinary shares	180,817,904	shares	(One hundred and eighty million eight hundred seventeen thousand nine hundred and four Baht shares)
preferred shares	0	share	(Zero share)

Amended Clause 4

Registered capital	334,513,122	Baht	(Three hundred and thirty four million five hundred thirteen thousand one hundred and twenty two Baht)
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divided into 334,513,122 shares (Three hundred and thirty four million five hundred thirteen thousand one hundred and twenty two shares)

par value 1 Baht (Baht One)

and classified into

ordinary shares 334,513,122 shares (Three hundred and thirty four million five hundred thirteen thousand one hundred and twenty two shares)

preferred shares 0 share (Zero share)

The shareholders approved the above resolution by more than three-fourths of the total votes represented by the shareholders attending the Meeting as follows:

Approved 114,066,077 votes or equal to 99.9823%. Disapproved -0- votes or equal to 0%
Abstained 20,200 votes or equal to 0.0177%

Remark: In this resolution, there were not additional shareholders that attended the Meeting.

Please be informed accordingly.

Yours Sincerely,
Sub Sri Thai Public Company Limited

(Mr. Sumrit Tantidilokkul)
Managing Director