

(Translation)

Ref. No. 049/2015

Date: April 21, 2015

Subject: Notification of the Resolutions of the 2015 Annual General Meeting of Shareholders

Attn: President of The Stock Exchange of Thailand

Sub Sri Thai Public Company Limited (SST) would like to report the resolutions of the 2015 Annual General Meeting of Shareholders held on Tuesday, April 21, 2015 at 9.30 a.m. at Her Royal Highness Princess Bajrakitiyabha Ballroom, Vajiravej-Vitayalai Chalermprakiert Foundation, Royal Golden Jubilee Building 2, Soi Soonvijai, New Phetchaburi Road, Bangkok, Huai khwang, Bangkok (the "Meeting"). There were 172 shareholders who attended the Meeting in person and by proxy holding in aggregate 159,011,443 shares or 56.28% of the total issued shares of the Company, at the commencement of the meeting. The Meeting has resolved as follows:

1. Certified the Minutes of the Annual General Meeting of Shareholders for the year 2014, held on Monday, April 28, 2014 by the unanimous vote of the shareholders who attended the Meeting and were eligible to vote as follows:

	Approval	Disapproval	Abstain
Shares	159,048,732	0	0
Percentage	100.00	0.00	0.00

Remark: In this resolution, there were additional shareholders that attended the Meeting, representing 37,289 shares.

2. Acknowledged the Company's Annual Report and the Board of Directors' report for the year 2014 without voting.
3. Approved the audited statement of financial position and the profit and loss statement for the year ended December 31, 2014 by the unanimous vote of the shareholders who attended the Meeting and were eligible to vote as follows:

	Approval	Disapproval	Abstain
Shares	159,844,825	0	0
Percentage	100.00	0.00	0.00

Remark: In this resolution, there were additional shareholders that attended the Meeting, representing 796,093 shares.

4. Approved the allocation of profit for legal reserve and dividend payment for the year 2014, having the following details:

1) Legal reserve

Approved the allocation for legal reserve in the amount of THB 16,921,219 that the legal reserve is 5 percent of net profit in 2014.

2) Annual Dividend Payment of 2014

a. Pay cash dividend in the amount of THB 0.037037037 per share

b. Pay stock dividend at the ratio of 3 (three) existing shares per 1 (One) stock dividend at the price of THB 1 per share or shall be converted for dividend payment at THB 0.3333333333 per share. In case that dividend shares is a fraction less than one share, the dividend shall be paid by cash instead of stock dividend at the rate of THB 0.3333333333 per share.

c. Both total of the cash dividend and the stock dividend payment shall be equivalent to the rate of Baht 0.3703703703 per share or approximately in the amount THB 104,639,704.47 which will be paid from the retained earnings that are subject to corporate income tax at the rate of 30% of the whole dividend payment. However, the dividend payment does not conform to the Company's policy because the profit were from selling assets to Sub Sri Thai Smart Storage which is not profit from regular business operations of the company.

The Company will identify rightful shareholders who may receive dividend payments (Record Date) on April 28, 2015 and will aggregate shareholders list under Section 225, the Securities and Exchange Act B.E. 2535 by recording from closed share registration book on April 29, 2015, and will be paid within May 21, 2015.

The Meeting has passed the above resolution by the unanimous vote of the shareholders who attended the Meeting and were eligible to vote as follows:

	Approval	Disapproval	Abstain
Shares	161,099,215	0	0
Percentage	100.00	0.00	0.00

Remark: In this resolution, there were additional shareholders that attended the Meeting, representing 1,254,390 shares.

5. Approved the extra remuneration of the Company's directors for the year 2014 to all directors who are in position for 1 year to the end of the calendar year (December 31, 2014) in the amount of THB 300,000 (three hundred thousand baht) per person in total 10 directors which is equal to THB 3,000,000 (three million baht) and the director who is in position for 8 months to the end of the calendar year (December 31, 2014) in the amount of THB 200,000 per person total 1 director. The total extra remuneration for the year 2014 to be paid to 11 directors is THB 3,200,000 (three million two hundred thousand Baht) by more than two-thirds of the shareholders who attended the Meeting and were eligible to vote as follows:

	Approval	Disapproval	Abstain
Shares	160,513,691	585,400	1,000
Percentage	99.64	0.36	0.00

Remark: In this resolution, there were additional shareholders that attended the Meeting, representing 876 shares.

6. Approved the re-election of three existing directors who retired by rotation to resume their directorship for another term and appointment Mrs. Chitra Thavara and Mr. Sompoch Intranukul to be an Independent Director as well due to their qualifications possess for the independence director as required by SEC rules. For Mr. Keokhwan Vajarodaya, his director position is termination of office without the appointment of new directors for replacement by the majority vote of the shareholders who attended the Meeting and were eligible to vote as follows:

1) Mrs. Intira Sukhanindr Director

	Approval	Disapproval	Abstain
Shares	161,195,098	0	10,800
Percentage	99.99	0.00	0.01

Remark: There were additional shareholders that attended the Meeting, representing 105,807 shares.

2) Mrs. Chitra Thavara Director and Independent Director

	Approval	Disapproval	Abstain
Shares	161,203,223	1,875	800
Percentage	100.00	0.00	0.00

3) Mr. Sompoch Intranukul Director and Independent Director

	Approval	Disapproval	Abstain
Shares	161,204,223	1,875	1,800
Percentage	100.00	0.00	0.00

Remark: There were additional shareholders that attended the Meeting, representing 2,000 shares.

The member of the board of directors are:

- | | |
|------------------------------|---------------------------------|
| 1. Mr. Sompoch Intranukul | 2. Mr. Surapong Paisitpatnapong |
| 3. Mrs. Chitra Thavara | 4. Mr. Supasith Sukhanindr |
| 5. Mr. Pilanchai Pradubphong | 6. Mr. Sumrit Tantidilokkul |
| 7. Mrs. Intira Sukhanindr | 8. Miss Duangdao Chinthammit |
| 9. Miss Duangkae Chinthammit | 10. Mr. Tosporn Simtrakan |

Total 10 Directors

7. Approve the directors' remuneration for the year 2015 of THB 11,695,000 (eleven million six hundred ninety-five thousand baht), the privileges and other benefits of THB 6,305,000 (six million three hundred and five thousand baht) in totaling remuneration and the privileges and other benefits of THB 18,000,000 baht (eighteen million baht) which increase of 7.56% from the year 2014 to the Board of Directors, Executive Committee Audit and Corporate Committee and the Nomination and Remuneration Committee. The Board of Directors is responsible for the allocation of the privileges and other benefits as appropriate. The details are as follows:

Board / Committee	Remuneration	Remuneration for meeting	The privileges and other benefits		Total
			EJIP	Extra Bonus	
Board of Directors	3,460,000.00	-	2,976,000.00	3,329,000.00	9,765,000.00
Executive Committee	7,290,000.00	-	-	-	7,290,000.00
Audit and Corporate Committee	840,000.00	-	-	-	840,000.00
Nomination and Remuneration Committee	-	105,000.00	-	-	105,000.00
Total	11,590,000.00	105,000.00	6,305,000.00		18,000,000.00

The Meeting has passed the above resolution by more than two-thirds of the shareholders who attended the Meeting and were eligible to vote as follows:

	Approval	Disapproval	Abstain
Shares	161,032,235	585,400	0
Percentage	99.64	0.36	0.00

Remark: In this resolution, there were additional shareholders that attended the Meeting, representing 409,737 shares.

8. Approved the appointment of auditors from EY Office Limited (previous name is Ernst & Young Office Limited) as auditors of the Company for the year ended December 31, 2015 as follows:

- 1) Miss. Suphanee Triyananthakul CPA. No. 4498 and/or
- 2) Mr. Supachai Phanyawattano CPA. No.3930 and/or
- 3) Miss Siraporn Ouaanunkun CPA. No.3844

and approved the audit fee in the amount of THB 1,150,000.00 (One million one hundred fifty thousand baht) which is increased from the previous year THB 100,000 baht due to increasing in business group of the Company.

The Meeting has passed the above resolution by the majority vote of the shareholders who attended the Meeting and were eligible to vote as follows:

	Approval	Disapproval	Abstain
Shares	161,592,435	0	25,700
Percentage	99.98	0.00	0.02

Remark: In this resolution, there were additional shareholders that attended the Meeting, representing 500 shares.

9. Approved the decrease of the Company's registered capital from THB 418,141,055 to THB 282,527,203 by reducing the number of remaining shares from the ordinary shares reserved for stock dividend payment of 537 shares and ordinary shares reserved for the increase of registered capital under a General Mandate which have been not allocated in the whole amount of 135,613,315 shares, totaling 135,613,852 shares at a par value of THB 1 per share in total of THB 135,613,852 and approved an amendment to Clause 4 of the Company's Memorandum of Association to be in line with the decrease of the Company's registered capital.

Current Clause 4

Registered capital 418,141,055 Baht (Four hundred and eighteen million one hundred forty - one thousand and fifty-five Baht only)
 divided into 418,141,055 shares (Four hundred and eighteen million one hundred forty - one thousand and fifty-five shares)
 par value 1 Baht (One Baht)
 and classified into

ordinary shares	418,141,055	shares	(Four hundred and eighteen million one hundred forty - one thousand and fifty-five shares)
preferred shares	0	share	(Zero share)

Amended Clause 4

Registered capital	282,527,203	Baht	(Two hundred eighty two million five hundred twenty seven thousand two hundred and three Baht only)
divided into	282,527,203	shares	(Two hundred eighty two million five hundred twenty seven thousand two hundred and three shares)
par value	1	Baht	(One Baht)
and classified into			
ordinary shares	282,527,203	shares	(Two hundred eighty two million five hundred twenty seven thousand two hundred and three shares)
preferred shares	0	share	(Zero share)

The Meeting has passed the above resolution by the unanimous vote of the shareholders who attended the Meeting and were eligible to vote as follows:

	Approval	Disapproval	Abstain
Shares	162,591,035	0	0
Percentage	100.00	0.00	0.00

Remark: In this resolution, there were additional shareholders that attended the Meeting, representing 972,900 shares.

10. Approved the increase of registered capital of the Company under a General Mandate. The Company shall issue the new ordinary shares at the amount of 169,516,320 shares at par value of THB 1.00 per share.

The Meeting authorized the Board of Directors to be empowered to consider and determine the objective of capital increase, any condition, and other details necessary for the pertinent to the issue of newly issued ordinary shares as well as sign any related agreement or documents including to perform any other acts necessary and related to the newly issued ordinary shares and listing newly issued ordinary shares on the Stock Exchange of Thailand, and;

The details allotment newly issued ordinary shares of not exceeding 169,516,320 shares, with a par value of THB 1.00 per share under a General Mandate are as follow:

- (1) Allotment to existing shareholders, in proportion to the number of shares already held by each shareholder of not exceeding 84,758,160 shares to support the transferable subscription right (TSR)
- (2) Allotment to the general public of not exceeding 56,505,440 shares
- (3) Allotment to specific persons of not exceeding 28,252,720 shares

However, the price that offered to public and specific persons is not lower than the Market Price as specified in the Notification of Securities and Exchange Commission No. SorChor 39/2551 re: Calculation of the Price for Offering of Securities and Determination of Market Price for Consideration of Offering of Newly-issued Shares with a Price Below the Market Price. The Company calculation of the price for offering of newly-issued shares is the weighted average of the Company's share price trading on the Stock Exchange of Thailand for not less than 7 consecutive business days but not exceeding 15 consecutive business days before the first day of offering for sale to investors.

Also authorized the Board of Directors to consider and determine whether share allocation shall be made once or several time later, offering price, subscription period. Additionally, the Board of Directors and/or delegates of the Board of Directors are authorized to determine offering price, offering period, and other details and conditions relating to the allotment of newly issued shares. The company shall completely allocate the newly-issued shares either by the date of the next annual general or by the date required by law to fix the date of the next annual general meeting, whichever come first.

However, for the allotment of newly-issued shares under (1) (2) and (3), the total increase in paid-up capital must not be more than 30% of paid-up capital as of the date that the company's Board of directors approved the capital increase or not exceeding 84,758,160 shares. Nevertheless, allocating the newly issued shares to public (2) or specific persons (3), the total increase in paid-up capital must not be more than 20% of paid-up capital as of the date that the Company's Board of Directors approved the capital increase or not exceeding 56,505,440 shares.

The Meeting has passed the above resolution by more than three-fourths of the shareholders who attended the Meeting and were eligible to vote as follows:

	Approval	Disapproval	Abstain
Shares	162,023,553	587,647	1,875
Percentage	99.64	0.36	0.00

Remark: In this resolution, there were additional shareholders that attended the Meeting, representing 22,040 shares.

11. Approved the increase of the Company's registered capital from THB 282,527,203 to THB 546,219,257 by issuing new ordinary share in total 263,692,054 shares at a par value of THB 1 per share in order to support stock dividend payment 94,175,734 shares and to support the increase of registered capital under a General Mandate 169,516,320 shares and approved an amendment to Clause 4 of the Company's Memorandum of Association to be in line with the increase of the Company's registered capital.

Current Clause 4

Registered capital	282,527,203	Baht	(Two hundred eighty two million five hundred twenty seven thousand two hundred and three Baht only)
divided into	282,527,203	shares	(Two hundred eighty two million five hundred twenty seven thousand two hundred and three shares)
par value	1	Baht	(One Baht)
and classified into			
ordinary shares	282,527,203	shares	(Two hundred eighty two million five hundred twenty seven thousand two hundred and three shares)
preferred shares	0	share	(Zero share)

Amended Clause 4

Registered capital	546,219,257	Baht	(Five hundred forty six million two hundred nineteen thousand two hundred and fifty seven Baht only)
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divided into 546,219,257 shares (Five hundred forty six million two hundred nineteen thousand two hundred and fifty seven shares)

par value 1 Baht (Baht One)

and classified into

ordinary shares 546,219,257 shares (Five hundred forty six million two hundred nineteen thousand two hundred and fifty seven shares)

preferred shares 0 share (Zero share)

The Meeting has passed the above resolution by more than three-fourths of the shareholders who attended the Meeting and were eligible to vote as follows:

	Approval	Disapproval	Abstain
Shares	162,025,800	585,400	1,875
Percentage	99.64	0.36	0.00

Remark: In this resolution, there were not additional shareholders that attended the Meeting.

Please be informed accordingly.

Yours Sincerely,
Sub Sri Thai Public Company Limited

(Mr. Sumrit Tantidilokkul)
Managing Director